

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

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# FSC Daily Report

10/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,546.40	0.8	11.9	21.9	20.9	3.4	2.9	1.83%
MSCI Emerging Markets Index	1,063.44	(1.1)	3.9	14.9	15.1	1.8	1.7	2.72%
MSCI FM FRONTIER MARKETS	535.58	(0.4)	5.6	12.1	12.8	1.6	1.7	4.39%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	534.78	(0.8)	0.7	10.1	14.2	1.6	1.7	4.38%
Muscat Stock Exchange MSX 30 Index	4,748.38	0.1	5.2	12.2	12.1	0.9	0.8	5.27%
Tadawul All Share Index	11,960.38	(0.0)	(0.1)	19.8	22.2	2.4	2.3	3.67%
Dubai Financial Market General Index	4,389.73	0.7	8.1	8.4	11.3	1.3	1.1	5.47%
FTSE ADX GENERAL INDEX	9,398.66	0.5	(1.9)	17.0	21.3	2.6	2.2	2.07%
Qatar Exchange Index	10,266.77	0.5	(5.2)	11.3	14.5	1.3	1.5	4.14%
Bahrain Bourse All Share Index	1,948.88	0.6	(1.1)	7.6	11.3	0.7	0.9	8.86%
Boursa Kuwait All Share Price Return Ir	7,194.34	0.2	5.5	19.0	20.3	1.7	1.5	3.30%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	558.07	(1.1)	5.5	16.4	17.0	1.8	1.7	2.68%
MSCI AC Asia Ex. Japan Index	680.41	(1.1)	6.1	15.9	16.8	1.7	1.7	0.00%
Nikkei 225	36,159.16	(0.2)	8.1	21.8	25.4	1.9	1.9	1.82%
S&P/ASX 200	8,011.94	0.3	5.5	20.4	19.2	2.3	2.2	3.71%
Hang Seng Index	17,234.09	0.2	1.1	9.1	11.0	1.0	1.1	4.60%
NSE Nifty 50 Index	25,041.10	0.4	15.2	24.4	24.7	4.0	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.09	0.8	6.5	15.4	16.4	2.1	1.9	3.30%
MSCI Emerging Markets Europe Index	125.66	(0.7)	7.1	7.4	7.1	1.2	1.0	4.24%
FTSE 100 Index	8,232.24	(0.5)	6.5	14.6	14.4	1.9	1.7	3.86%
Deutsche Boerse AG German Stock Inc	18,426.45	(0.1)	10.0	15.2	15.7	1.6	1.6	2.99%
CAC 40	7,454.95	0.4	(1.2)	13.7	16.6	1.8	1.8	3.35%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,407.06	1.2	14.0	24.7	23.2	4.6	4.0	1.40%
S&P 500 INDEX	5,471.05	1.2	14.7	24.9	23.0	4.9	4.2	1.35%
Dow Jones Industrial Average	40,829.59	1.2	8.3	22.1	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	16,884.60	1.2	12.5	37.9	38.2	6.4	5.8	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	514.82	0.7	-3.9	-37%	126%
Gold Spot \$/Oz	2,506.40	0.0	21.5	-1%	138%
BRENT CRUDE FUTR Nov24	71.18	-0.9	-5.4	-20%	56%
Generic 1st'OQA' Future	71.84	-0.4	-5.9	-43%	289%
LME COPPER 3MO (\$)	9,097.00	1.1	6.3	-16%	110%
SILVER SPOT \$/OZ	28.45	0.4	19.6	-11%	137%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,748.38							
Change	3.39	0.07%						
Previous Close	4,744.99		Financial Sector	7,780.40	7,763.29	0.22%	1.11%	5.24%
Open	4,745.48		Industry Sector	5,801.28	5,819.60	-0.31%	-1.36%	5.95%
Day's High	4,751.43		Services Sector	1,829.51	1,827.05	0.13%	0.32%	16.86%
Day's Low	4,739.77		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.19%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.055	3.77%	OMAN FISHERIES	0.032	-13.51%	AI MAHA PETROLEU	1.070	0.10
AI MAHA PETROLEUM PRODUCTS MA	1.07	2.89%	DHOFAR INSURANCE	0.220	-4.35%	OMINVEST PERP.B 2	0.801	0.23
OMAN EMIRATES HO.	0.076	2.70%	VOLTAMP ENERGY	0.360	-4.00%	BANK NIZWA SUKU	0.101	0.52
GALFAR ENGINEERING & CONTRACTII	0.134	1.52%	BARKA WATER AND POWER	0.254	-2.31%	AL MADINA INVESTI	0.055	0.92
OMAN REIT FUND	0.067	1.52%	BARKA DESALINATION	0.123	-1.60%	OMINVEST BONDS 2	0.090	1.24

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,960.38		Tadawul Banks	11,777.38	11,788.59	-0.10%	-1.64%	-1.23%
Change	-2.52	-0.02%	Tadawul Energy	5,163.81	5,163.67	0.00%	-1.11%	-2.51%
Previous Close	11,962.90		Tadawul Utilities	14,035.84	14,180.47	-1.02%	-1.80%	-3.73%
Open	11,994.12		Tadawul Telecom	8,011.51	7,955.70	0.70%	-0.16%	-0.83%
Day's High	12,019.53		Tadawul Insurance	11,024.13	11,038.22	-0.13%	-1.14%	-2.27%
Day's Low	11,919.26		Tadawul Retailing	7,932.64	7,844.96	1.12%	1.29%	3.01%
YTD Change	-0.06%		Tadawul Food & Beverages	6,102.04	6,057.61	0.73%	-1.00%	3.45%
Volume Mn	612,303.86		Tadawul Media	31,853.97	31,921.70	-0.21%	0.18%	-0.17%
Value Traded Mn	5,755.83		Tadawul Materials	5,612.49	5,611.42	0.02%	-0.52%	-1.70%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	13,324.85	13,229.20	0.72%	0.09%	0.71%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI INDUSTRIAL DEVELOPMENT	9.8	8.17%	RAOOM TRADING CO	133.40	-4.03%	TOURISM ENTERPRIS	0.92	59045.44
SAUDI PHARMACEUTICAL INDUSTR	34.9	7.22%	GROUP FIVE PIPE SAUDI LTD	41.70	-2.80%	AL-BAHA DEVELOPMI	0.18	41952.66
AMANA COOPERATIVE INSURANCE	12.76	6.51%	FESH FASH SNACK FOOD PROD CO	11.20	-2.44%	ANAAM INTERNATIO	1.13	18284.77
AL-BAHA DEVELOPMENT & INVEST	0.18	5.88%	TOURISM ENTERPRISE CO/ SHAMS	0.92	-2.11%	ALINMA BANK	29.90	8286.32
MOHAMMED HASAN AL NAQOOL SON	35.45	4.26%	NATIONAL MEDICAL CARE CO	192.40	-2.04%	SAUDI ARABIAN OIL C	27.25	7203.36

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,389.73							
Change	30.61	0.70%						
Previous Close	4,359.12		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,360.78		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,395.08		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,360.23		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.08		<b>Services</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	64,088.98		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	228.19		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	22.45	14.83%	AL RAMZ CORPORATION INVESTME	1.45	-8.23%	DRAKE & SCULL INTEI	0.38	17,933.13
EMIRATES NBD PJSC	20.4	2.51%	NATIONAL GENERAL INSURANCE	4.9	-7.55%	SHUAA CAPITAL PSC	0.22	11,321.32
TABREED	3.04	2.01%	TAKAFUL EMARAT INSURANCE	0.503	-5.09%	EMAAR PROPERTIES I	8.55	10,222.38
DEYAAR DEVELOPMENT PJSC	0.695	1.31%	SHUAA CAPITAL PSC	0.22	-2.22%	DEYAAR DEVELOPME	0.70	9,079.10
AIR ARABIA PJSC	2.69	1.13%	AMLAK FINANCE	0.761	-2.19%	UNION PROPERTIES F	0.35	6,459.72

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,398.66							
Change	43.36	0.46%						
Previous Close	9,355.30		<b>Financial</b>	16,702.22	16,651.19	0.31%	-0.27%	1.60%
Open	9,355.30		<b>Telecommunication</b>	4,499.85	4,428.25	1.62%	-0.55%	0.52%
Day's High	9,406.27		<b>Consumer Services</b>	14,909.53	15,007.14	-0.65%	-1.04%	3.80%
Day's Low	9,355.30		<b>Basic Material</b>	4,693.50	4,726.03	-0.69%	-1.15%	-2.25%
YTD Change	-1.87%		<b>Industrials</b>	2,655.05	2,660.59	-0.21%	-1.75%	1.16%
			<b>Utilities</b>	10,607.94	10,488.75	1.14%	0.00%	5.53%
Volume Mn	162,380.53		<b>Energy</b>	2,071.77	2,060.13	0.57%	-0.54%	0.93%
Value Traded Mn	780.93		<b>Health Care</b>	2,575.71	2,560.77	0.58%	-1.19%	-1.41%
Traded / Listed Stocks	72	84	<b>Real Estate</b>	10,884.67	10,671.35	2.00%	-1.38%	1.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL BANK OF UMM AL QAIW	2.53	15.00%	ABU DHABI NATL CO FOR BUILDI	0.72	-10.00%	RAK PROPERTIES	1.17	74269.07
RAK PROPERTIES	1.17	5.41%	RAS AL KHAIMAH WHITE CEMENT	1.05	-7.89%	MULTIPLY GROUP	2.12	18885.79
COMMERCIAL BANK INTERNATIONA	0.99	5.32%	EASY LEASE MOTOR CYCLE PRJSC	27	-4.86%	APEX INVESTMENT CI	2.54	18019.68
FIRST ABU DHABI BANK PJSC	13.62	2.56%	FUJAIRAH CEMENT INDUSTRIES	0.278	-3.14%	ABU DHABI NATIONA	0.56	10019.99
APEX INVESTMENT CO PSC	2.54	2.01%	NATIONAL CORP TOURISM & HOTE	2.57	-2.65%	ADNOC DRILLING CO	4.55	7439.54

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,266.77							
Change	51.22	0.50%						
Previous Close	10215.55		<b>Total Return</b>	23,392.23	23,275.53	0.50%	-0.49%	0.68%
Open	10215.55		<b>Rayan Islamic</b>	4,792.55	4,780.08	0.26%	-0.59%	0.52%
Day's High	10292.15		<b>All Share</b>	3,646.13	3,627.39	0.52%	-0.50%	0.56%
Day's Low	10215.55		<b>Banks &amp; Finance</b>	4,437.50	4,398.12	0.90%	-0.46%	1.04%
YTD Change	-0.05206164		<b>Industrials</b>	4,212.47	4,200.28	0.29%	-0.69%	0.24%
Volume Mn	120.197		<b>Transportation</b>	5,450.75	5,446.99	0.07%	0.09%	-0.46%
Value Traded Mn	310.4644		<b>Real Estate</b>	1,526.93	1,530.53	-0.24%	-1.48%	-0.30%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,361.04	2,352.93	0.34%	-0.25%	-0.02%
			<b>Telecommunications</b>	1,734.06	1,737.38	-0.19%	-0.78%	0.35%
			<b>Consumer Goods</b>	7,612.33	7,611.20	0.01%	-0.27%	0.29%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.84	3.60%	WIDAM FOOD CO	2.83	-0.70%	EZDAN HOLDING GR	0.75	11925.54
QLM LIFE & MEDICAL INSURANCE	2.24	2.52%	BARWA REAL ESTATE CO	2.75	-0.65%	MAZAYA REAL ESTAT	0.59	11861.70
QATAR INTERNATIONAL ISLAMIC	11.05	1.66%	QATAR NAVIGATION	11.63	-0.60%	VODAFONE QATAR	1.81	9982.53
QATARI INVESTORS GROUP	1.51	1.55%	QATAR & OMAN INVESTMENT CO	0.75	-0.53%	AL FALEH EDUCATIO	0.84	9780.97
QATAR ISLAMIC INSURANCE GROU	8.26	1.24%	OOREDOO QPSC	11.05	-0.45%	MASRAF AL RAYAN	2.36	8642.33

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,948.88							
Change	10.93	0.56%						
Previous Close	1,937.96		<b>MSCI Bahrain</b>	160.63	161.69	-0.66%	0.53%	0.79%
Open	1,937.96		<b>MSCI Bahrain Domestic Islamic</b>	62.80	63.35	-0.86%	0.74%	1.87%
Day's High	1949.620		<b>MSCI Bahrain Net TR USD</b>	438.63	436.30	0.53%	0.53%	0.79%
Day's Low	1937.960							
YTD Change	-1.15%							
Volume Mn	2,073.39							
Value Traded Mn	0.917							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.50	3.56%	GFH FINANCIAL GROUP BSC	0.35	-0.57%	SEEF PROPERTIES	0.13	1163.87
BAHRAIN NATIONAL HOLDING	0.52	3.00%	AL SALAM BANK BSC	0.21	-0.47%	GFH FINANCIAL GRO	0.35	666.03
SEEF PROPERTIES	0.13	2.46%	-	-	-	AL SALAM BANK BSC	0.21	472.94
APM TERMINALS BAHRAIN BSC	1.17	0.86%	-	-	-	NATIONAL BANK OF	0.50	260.00
BBK BSC	0.50	0.40%	-	-	-	BBK BSC	0.50	219.50

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,194.34							
Change	12.82	0.18%	Industrials	761.47	763.85	-0.31%	0.09%	-16.13%
Previous Close	7,181.52		Banks	1,773.77	1,765.55	0.47%	-0.28%	7.67%
Open	7,183.21		Consumer Service	970.63	991.18	-2.07%	-2.14%	47.38%
			Technology	1,600.50	1,600.50	0.00%	0.00%	176.73%
Day's High	7,197.01		Real Estate	1,333.94	1,343.87	-0.74%	-0.72%	9.98%
Day's Low	7,174.39		Financial Services	1,442.86	1,445.72	-0.20%	3.18%	19.03%
YTD Change	5.53%		Telecom	1,012.04	1,011.66	0.04%	-0.16%	-8.42%
			Health Care	441.42	441.42	0.00%	0.00%	-8.45%
Volume Mn	0.40		Insurance	2,055.69	2,070.77	-0.73%	4.79%	-10.34%
Value Traded Mn	69.79		Basic Materials	809.35	799.88	1.18%	-0.91%	8.50%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
JIYAD HOLDING CO KSC	20.80	20.23%	UNICAP INVESTMENT AND FINANC	230.00	-33.14%	MENA REAL ESTATE (	153.00	47355.49
EQUIPMENT HOLDING CO K.S.C.C	44.70	17.32%	MENA REAL ESTATE CO	153.00	-32.30%	JIYAD HOLDING CO K	20.80	44579.53
NATIONAL INVESTMENTS CO	240.00	5.26%	KUWAIT HOTELS SAK	164.00	-8.38%	NATIONAL CONSUME	130.00	24268.95
WARBA CAPITAL HOLDING CO	190.00	4.40%	ENERGY HOUSE HOLDING CO KSCP	101.00	-7.34%	EQUIPMENT HOLDIN	44.70	15090.63
KUWAIT BUSINESS TOWN REAL ES	64.00	4.07%	REAL ESTATE TRADE CENTERS CO	112.00	-6.67%	ARZAN FINANCIAL GF	202.00	14443.96

Source: FSC

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